

Application Form for Insurance Focused Deposit / Gift Cheque Scheme

Account No. _____

Date: _____

Branch Office: _____

Please enrol me under Insurance Focused Deposit / Gift Cheque Scheme (Tick ✓ the right option)

Suraksha Deposit Scheme (₹ 201) Jeevan Suraksha Deposit Scheme (₹ 5001) Jeevan Suraksha Gift Cheque (₹ 351)

Particulars as per Bank / KYC records for Suraksha Deposit Scheme / Jeevan Suraksha Deposit Scheme are as under :

Name of the Account holder (as per Bank records)	
E-mail Id	Aadhaar Number, if available <input type="text"/>
Name, address and relationship (if any) of Nominee	Mobile No. <input type="text"/>
Witness (Name & Address :	Name and address of Guardian, If Nominee is minor
Signature :	
Date of Birth <input type="text"/>	
Whether suffering from any disability : Yes <input type="checkbox"/> No <input type="checkbox"/>	
If yes, details thereof.....	

Other Details for FDR

Scheme Name	Amount	Period	TDS Details
Suraksha Deposit Scheme	₹ 177	10 Years	TDS, If applicable: Yes <input type="checkbox"/> No <input type="checkbox"/> If no, exemption reference no.....
Jeevan Suraksha Deposit Scheme	₹ 4317	5/10 Years	If yes, whether Form 15G/H submitted: Yes <input type="checkbox"/> No <input type="checkbox"/>
			*Form 15G for general category, 15H for Senior Citizen PAN

For Jeevan Suraksha Gift Cheque only

Please issue Jeevan Suraksha Gift Cheque/ Draft for ₹ 342/- on in favour of "Jeevan Suraksha Gift Cheque Account _____"
 (Name of beneficiary will be filled by the customer manually as per his/her requirement.) against cash or by debiting ₹ 351/- (including commission of ₹ 9/-) from account no. _____

Date:

Place:

Signature of the Account Holder

ACKNOWLEDGEMENT

We hereby acknowledge receipt of Enrolment form for Insurance Focused Deposit / Gift Cheque Scheme from Shri / Smt _____ holding Bank A/c No _____ Aadhaar No (if available) _____ consenting and authorising auto debit from the specified Bank A/c to enrol under Insurance Focused Deposit / Gift Cheque Scheme certifying coverage as per scheme, subject to correctness of information provided regarding eligibility and receipt of consideration amount.

Seal and Signature of authorised Bank official

